## Showing invariance compositionally for a process algebra for network protocols

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## Specification and Verification of Reactive Systems

- Wireless network protocols
(e.g., AODV routing protocol, RFC3561).
- Each network node is a reactive system.
- We prove properties of (arbitrary) networks of nodes.
- Modelling language: the process algebra AWN.
- Proof technique: inductive invariants (after Manna and Pnueli), plus 'open', lifting, and transfer rules.

Application of Isabelle/HOL

- Language definition and many proofs are standard.
- One or two tricks to mechanize.
- Informed by O. Müller's thesis work (in particular).


## Pencil-and-paper model and proof

## A Process Algebra for Wireless Mesh Networks

used for
Modelling, Verifying and Analysing AODV

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Brisbace, Austral Bristhec, Austrmiu Intermation Techomalag and


- Team of experts in formal methods and wireless protocols.
- Layered process algebra AWN.

Route finding and maintenance are critical for the performance of networked systems, particulurly
when mobility can keat to highly dynamic ard unpredictable environmenks; such operating contexts when mobbility can lead to highly dynamic and unpredictable environments; such operating contexts
are typical in wireksss mesh newerks. Hence correctess and good performance are strong requirements of roating algorithms.
In this paper we proppose AWN (Algebra for Wircesss Networks), a process algebra tailored to the
modelling of Mobile Ad Hoc Network (MANET) and Wireles Mesh Netwad (WMN) proeds modelling of Mobile Ad Hac Network (MANET) and Wirclex Mesh Network (WMN) protecols. H combines navel treatments of focal broadcast, conditituzl unicast and dyta structures.
In this framewewark. we present a rigocous aralysis of the Ad boc On -Demand D (AODV) ruating protiocol, a popular routing protocol designed for MANETs, and one of the four protocols curently standardised by the IETF MANET working group.
We give a complete and unambiguous specificition of this portocol-in fact when formalising
the AODV specification given in Enģlish prose, we had to made non-evidert assumptions to resolve the AODV specification given in English prose, we had to made non evident assurnptions to resolve
anmbiguities occurring in the spocification. Oar formalistion models the exaxt details of the core
 The process algetra allows us to formalise and (dis)ppowe crucial properties of mesh network. rexting protocols sach as loop freedom and packet delivery. We are the first who provide a detailed proof of loop freedam. In contrast to evaluations using simulation or other formal methods such as model chocking, weur proof is generic and bolds for any posssible setwork weenario in terns of network
topology, pode mobility, traftic pattem, etc. Since the spocifcation allows several readings (due to ambiguities and contradictions), we analyse several interpretations. In fact we show for mare than 5000 interpretations wbether they are loop free or noet. By this we demonstrate how the reasoning and proofs can relatively easily be adapted to protocol variants.
Based on the unambiguous specification, we hocate some problems and limitations of AODV that coald asidy fe faxt that some routes are not foumd anples are the noe optimal roustes established by mod and the faxt that some routes are not fousd at all. These problens are then analysed and
improvements are suggested. Since the improvements are formaised in the sme process algebra, the proofs are again relatively easy.

[^0]Version June 29, 2013

## Pencil-and-paper model and proof

A. Fefinker, R.J. van Glabbeek, P. Hofner, A. McIver, M. Portmann \& W.L. Then

Proposition 78 If an AODV control message is sext by mode ip $\in$ IP, the node sending this message identifes itself correctly:

$$
N \stackrel{R^{*} \text { caminus }}{\text { ip }} \text { N } N^{\prime} \Rightarrow i p=i p \text {. }
$$

where the message $m$ is either rreq $[*, *, *, *, *, *, *, i p)$, rrep $(*, *, *, *, i p\rangle)$, ©r rerr $(*$, iqu $)$
The proof is straightforward: whenever such a message is sent in one of the processes of Section $6, \xi(1 \mathrm{p})$
is set as the last argumern.
Carollary 7.9 At no point will the variable sip maintained by node ip have the value if

Proof. The value of sip stems, through Lines 8,12 or 16 of Pro. 1 , from an incoming AODV control message of the form 能(rreq(*,*,*,*,*,*,*,sip)),

Proposition 7.10 All routing table entries have a hop count greater or equal han I.

$$
(*, *, *, *, \text { hops }, *, *) \in \xi_{N}^{W}(\mathrm{rt}) \Rightarrow \text { hops } \geq 1
$$

Proof. All initial states trivially satisfy the invariant since all routing tables are empty. The functions Invalidate and addprefT do not affect the invariant, since they do not change the hop couns of a routing table entry. Therefore, we colly have to look at the application calls of update. ln each case, if the update does not change the routhng tabke eniry beyond its precurxars (the last clause of update), thi
invariant is trivially preserved; bence we examine the cases that an update actually occurs.
ro. 1, Lines 10, 14, 18: Al Dese updite
Pro. 1, Lines 10, 14, 18: Ar mbex Cuphates have a hiop couracequile 1 thence the invariant is preserved
Pro. 4, Line 4; Pro. 5, Line 2: Here, $\xi$ (hopa) +1 is used for the updte. Since $\xi($ hopa $) \in$ N. the in variant is maintained.
Proposition 7.11
(a) If a route request with hop cours 0 is sent by a node if $\in \mathbb{I P}$, the sender must be the originator
(b) If a route reply with bop count 0 is sent by a node $i_{\text {i }} \in \operatorname{IP}$, the sender muss be the destination.

Proof.
(a) We have to check that the consequent holds whevever a route request is sent. In all the processes here are only two locations where this happens
Pro. 1, Line 39: A request with content $\xi(0, *, *, *, *, 2 \mathrm{p}, *$, ip $)$ is sent. Since the sixth and the
cighth compoent are the sume ( $\xi($ (p) $)$, the chim ho,ds Pro. 4, Line 36: The message laxs the form rreq( $\xi$ (hops) +1
$\xi$ (hops) $+1 \neq 0$ and hence the antecedent does not bold.
(b) We have to check that the consequent holds whenever a route reply is sent. In all the processes therc are only three locations where this happens.

- Team of experts in formal methods and wireless protocols.
- Layered process algebra AWN.


## Invariants

- Fastidious proofs over nodes.
- Looser extension to networks.


## Outline

Modelling (AWN)

Proof
Basic proof
Open proof
Lifting and transfer

Conclusion

## Modelling Network Protocols

|  | description | state |
| :--- | :---: | :---: |
| protocol | recursive specifications: $\Gamma$ | pairs: $(\xi, \mathrm{p})$ <br> deep embedding for terms <br> shallow embedding for data |
| networks | terms: $\langle\mathrm{D} ;\{\mathrm{A}\}\rangle, \_\\|_{\_} .$ | trees of tuples |

## Modelling Network Protocols

|  | description | state |
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| protocol | recursive specifications: $\Gamma$ | pairs: $(\overline{\mathrm{E}}, \mathrm{p})$ <br> deep embedding for terms <br> shallow embedding for data |
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```
\Gamma
\langle\lambda\xi. if dip \xi= ip \xi, then {\xi} else \emptyset\rangle
deliver(data). \llbracketclear-locals\rrbracket call(PAodv)
\oplus
\langle\lambda\xi. if dip }\xi\not=\textrm{ip}\xi\mathrm{ then { }\xi}\mathrm{ else Ø
\llbracket\lambda\xi. \xi(|store := add (data \xi) (dip \xi) (store \xi)|)\rrbracket
\llbracketclear-locals\rrbracket call(PAodv))
```



## Modelling Network Protocols

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| protocol | recursive specifications: $\Gamma$ | pairs: $(\xi, \mathrm{P})$ <br> deep embedding for terms <br> shallow embedding for data |
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```
record state \(=\)
    ip :: "ip"
    sn :: "sqn"
    rt :: "rt"
    rreqs :: "(ip \(\times\) rreqid) set"
    store :: "store"
    msg :: "msg"
    data :: "data"
    dests :: "ip \(\rightarrow\) sqn"
    pre :: "ip set"
    rreqid :: "rreqid"
    dip :: "ip"
    oip :: "ip"
    hops :: "nat"
```



## Modelling Network Protocols

|  | description | state |
| :--- | :---: | :---: |
| protocol | recursive specifications: $\Gamma$ | pairs: $(\overline{\mathrm{L}}, \mathrm{p})$ <br> deep embedding for terms <br> shallow embedding for data |
| networks | terms: $\langle\mathrm{D} ;\{\mathrm{A}\}\rangle, \_\\|_{\_} .$ | trees of tuples |




## Mechanization of AWN

closed (o)

- AWN: layered process algebra
- SOS rules for each 'operator'
- Layers transform lower layers
- Model all as automata (initial states and transitions)

$$
\text { (linit :: 's set, trans :: ('s } \times \text { 'a } \times \text { 's) set |) } \quad \therefore \quad \text { ('s, 'a) automaton }
$$

## Mechanization of AWN



## Mechanization of AWN



- AWN: layered process algebra
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- Model all as automata (initial states and transitions)

$$
\mathrm{s}\langle\langle\mathrm{t} \equiv(\mid \text { init }=\text { init } \mathrm{s} \times \text { init } \mathrm{t}, \text { trans }=\text { parp-sos }(\text { trans } \mathrm{s})(\text { trans } \mathrm{t}) \mid)
$$

$$
\frac{\left(\mathrm{s}, \mathrm{a}, \mathrm{~s}^{\prime}\right) \in \mathrm{S} \quad \bigwedge \mathrm{~m} . \mathrm{a} \neq \text { receive } \mathrm{m}}{\left((\mathrm{~s}, \mathrm{t}), \mathrm{a},\left(\mathrm{~s}^{\prime}, \mathrm{t}\right)\right) \in \operatorname{parp}-\mathrm{sos} \mathrm{~S} T}
$$

$$
\frac{\left(\mathrm{t}, \mathrm{a}, \mathrm{t}^{\prime}\right) \in \mathrm{T} \quad \bigwedge \mathrm{~m} . \mathrm{a} \neq \text { send } \mathrm{m}}{\left((\mathrm{~s}, \mathrm{t}), \mathrm{a},\left(\mathrm{~s}, \mathrm{t}^{\prime}\right)\right) \in \operatorname{parp}-\operatorname{sos} \mathrm{S} \mathrm{~T}}
$$

$$
\frac{\left(\mathrm{s}, \text { receive } \mathrm{m}, \mathrm{~s}^{\prime}\right) \in \mathrm{S} \quad\left(\mathrm{t}, \text { send } \mathrm{m}, \mathrm{t}^{\prime}\right) \in \mathrm{T}}{\left((\mathrm{~s}, \mathrm{t}), \tau,\left(\mathrm{s}^{\prime}, \mathrm{t}^{\prime}\right)\right) \in \operatorname{parp-sos} \mathrm{S} T}
$$

## Mechanization of AWN

$$
\begin{aligned}
& \text { - AWN: layered process algebra } \\
& \text { - SOS rules for each 'operator' } \\
& \text { - Layers transform lower layers } \\
& \text { - Model all as automata } \\
& \text { (initial states and transitions) } \\
& \langle i: S: R\rangle \equiv\left(\text { init }=\left\{s_{R}^{i} \mid s \in \text { init } S\right\}, \text { trans }=\text { node-sos }(\text { trans } S) \mid\right) \\
& \frac{\left(s, \text { groupcast } D m, s^{\prime}\right) \in S}{\left(s_{R}^{i},(R \cap D):^{*} \operatorname{cast}(m), s_{R}^{\prime}\right) \in \operatorname{node}-\operatorname{sos} S} \\
& \left(P_{R}^{i}, \operatorname{connect}\left(i, i^{\prime}\right), P_{R}^{i} \cup\left\{i^{\prime}\right\}\right) \in \text { node-sos } S
\end{aligned}
$$

## Mechanization of AWN

cnet

node
parp

- AWN: layered process algebra
- SOS rules for each 'operator'
- Layers transform lower layers
- Model all as automata (initial states and transitions)
pnet np \langlei; R\rangle = \langlei:np i:R\rangle
pnet np \langlei; R\rangle = \langlei:np i:R\rangle


trans = pnet-sos (trans (pnet np p1)) (trans (pnet np p2))|
trans = pnet-sos (trans (pnet np p1)) (trans (pnet np p2))|
$\frac{\left(s, \tau, s^{\prime}\right) \in S}{\left(s\left\|t, \tau, s^{\prime}\right\| t\right) \in \text { pnet-sos } S T}$
$\frac{\left(\mathrm{s}, \mathrm{R}:{ }^{*} \operatorname{cast}(\mathrm{~m}), \mathrm{s}^{\prime}\right) \in \mathrm{S} \quad\left(\mathrm{t}, \mathrm{H} \neg \mathrm{K}: \operatorname{arrive}(\mathrm{m}), \mathrm{t}^{\prime}\right) \in \mathrm{T} \quad \mathrm{H} \subseteq \mathrm{R} \quad \mathrm{K} \cap \mathrm{R}=\emptyset}{\left(\mathrm{s} \| \mathrm{t}, \mathrm{R}^{*}{ }^{\left.\text {cast }(\mathrm{m}), \mathrm{s}^{\prime} \| \mathrm{t}^{\prime}\right) \in \operatorname{pnet-sos} \mathrm{S} T}\right.}$


## Mechanization of AWN



- AWN: layered process algebra
- SOS rules for each 'operator'
- Layers transform lower layers
- Model all as automata (initial states and transitions)

$$
\text { closed } \mathrm{A}=\mathrm{A}(\mid \text { trans }:=\text { cnet-sos }(\text { trans } \mathrm{A}) \mid)
$$

(no receives without corresponding sends)

## Mechanization of AWN

| closed ( ) | cnet |
| :---: | :---: |
| $\\|$ | pnet |
| $\langle\mathrm{i}: \bigcirc \mathrm{R}\rangle$ | node |
| p \ll | parp |
| paodv i qmsg | seqp |



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## Stating invariant properties

## Reachability

$$
\frac{s \in \operatorname{init} A}{s \in \text { reachable AI }} \quad \frac{s \in \text { reachable A I }\left(s, a, s^{\prime}\right) \in \operatorname{trans} A \quad I a}{s^{\prime} \in \text { reachable A I }}
$$

- Focus on invariants of states and steps.
- Not necessary to reason over traces.
- Different approach to the original proof.


## Invariants

$\mathrm{A} \|=(\mathrm{I} \rightarrow) \mathrm{P}=\forall \mathrm{s} \in$ reachable A I. P s
Step Invariants
$\mathrm{A} \| \equiv(\mathrm{I} \rightarrow) \mathrm{P}=\forall \mathrm{a} . \mathrm{Ia} \rightarrow\left(\forall \mathrm{s} \in\right.$ reachable $\left.\mathrm{Al} . \forall \mathrm{s}^{\prime} .\left(\mathrm{s}, \mathrm{a}, \mathrm{s}^{\prime}\right) \in \operatorname{trans} \mathrm{A} \rightarrow \mathrm{P}\left(\mathrm{s}, \mathrm{a}, \mathrm{s}^{\prime}\right)\right)$

## (Invariant) Proof Strategy

cnet-sos<br>pnet-sos

node-sos
parp-sos
seqp-sos

## (Invariant) Proof Strategy

```
cnet-sos closed (pnet (\lambdai. paodv i << qmsg) n) |= P
```

pnet-sos
node-sos
parp-sos
seqp-sos

## (Invariant) Proof Strategy

Cnet-sos closed (pnet ( $\lambda \mathrm{i}$. paodv $\mathrm{i}\langle\langle\mathrm{qmsg}) \mathrm{n}) \|=P$
pnet-sos
node-sos
parp-sos
seqp-sos paodv i $\|=P$

## (Invariant) Proof Strategy

```
cnet-sos
closed (pnet (\lambdai. paodv i << qmsg) n) |= P
```


## pnet-sos

node-sos

```
parp-sos
    paodv i << qmsg |= P
    lift
    seqp-sos
    paodv i|=P
```


## (Invariant) Proof Strategy

cnet-sos

```
closed (pnet (\lambdai. paodv i << qmsg) n) |=P
```


## pnet-sos



## (Invariant) Proof Strategy

```
cnet-sos closed (pnet (\lambdai. paodv i << qmsg) n)|=P
& pnet-sos
node-sos <i : paodv i << qmsg : Ri\rangle|=P
{lift
parp-sos
lift
seqp-sos paodv i |=P
```


## (Invariant) Proof Strategy



## Verifying safety properties of reactive systems



- Published in 1995. Companion to The Temporal Logic of Reactive and Concurrent Systems: Specification
- Existing theory enough for (most of) the invariants over individual processes (Floyd's inductive invariants)
- vs TLA+, I/O Automata, Paulson's inductive method...
- Temporal logic formulas as 'proof patterns' of which we only need one...


## The basic 'pattern' for showing invariance

For an assertion $\varphi$,


Fig. 1.1. Rule inv-b (basic invariance). then for every transition:

- assume the property of the pre state $(\varphi)$
- show the property of the post state $\left(\varphi^{\prime}\right)$

The basic 'pattern' for showing invariance

For an assertion $\varphi$,
B1. $\Theta \rightarrow \varphi$

- show property of initial states

B2. $\{\varphi\} \mathcal{T}\{\varphi\}$
Fig. 1.1. Rule inv-B (basic invariance). then for every transition:

- assume the property of the pre state $(\varphi)$

- show the property of the post state $\left(\varphi^{\prime}\right)$

$$
\{\cdots \cdots \cdots\} \wedge
$$



圆 Seq_Invariants.thy (~/projects/aodv/isabelle/aodvmech/aodv/)
${ }^{-} 216$ Lemma hop_count_positive:
218 "paodv i $\|=$ onl $\Gamma_{\text {AODV }}(\lambda(\xi, \ldots)$, $\forall i p \in k D(r t \xi)$. the (dhops (rt $\xi$ ) ip) $\geq 1$ )"
*219 apply (inv_cterms (intro_only))
$\square$
221
222
223
224
225
226
4

proof (prove): step 1
goal (2 subgoals):
v
1. $\wedge \xi \mathrm{p} l$
( $\varepsilon, \mathrm{p}) \in$ init (paodv i) $\Longrightarrow$
$l \in$ labels $\Gamma_{\text {Aodv }} p \Longrightarrow$ case $(\xi, l)$ of $\left(\xi, u_{-}\right) \Rightarrow \forall i p \in k D$ (rt $\xi$ ). $1 \leq$ the (dhops (rt $\xi$ ) ip)
2. $\wedge p l \xi$ a $q l^{\prime} \xi^{\prime} p p p n$.
wellformed $\Gamma_{\text {AODV }} \Longrightarrow$
$p \in$ ctermsl ( $\Gamma_{\text {aODy }} p n$ ) $\Longrightarrow$
not call $p \Longrightarrow$
$l \in$ labels $\Gamma_{\text {AODV }} p \Longrightarrow$
case ( $\xi, 1$ ) of ( $\xi, \mathrm{u} u_{-}$) $\Rightarrow \forall i p \in \mathrm{kD}(\mathrm{rt} \xi) .1 \leq$ the (dhops (rt $\xi$ ) ip) $\Longrightarrow$
$\left((\xi, p), a, \xi^{\prime}, q\right) \in \operatorname{seqp} p_{-} \operatorname{sos} \Gamma_{\text {AODV }} \Longrightarrow$
$\left((\xi, p), a, \xi^{\prime}, q\right) \in$ automaton.trans (paodv i) $\Longrightarrow$
$l^{\prime} \in$ labels $\Gamma_{\text {AODV }} q \Longrightarrow$
( $\xi, \mathrm{pp}$ ) $\in$ reachable (paodv i) $\Pi \Longrightarrow$
$p \in$ sterms $\Gamma_{\text {AODV }} p p \Longrightarrow$
$\left(\xi^{\prime}, q\right) \in$ reachable (paodv i) $\Pi \Longrightarrow$
$\Pi a \Longrightarrow$ case ( $\xi^{\prime}, l^{\prime}$ ) of $\left(\xi, u_{\sim}\right) \Rightarrow \forall i p \in k D$ (rt $\xi$ ), $l \leq$ the (dhops (rt $\xi$ ) ip)
Seq_Invariants.thy (~/projects/aodv/isabelle/aodvmech/aodv/)

218 "paodv i $\vDash$ onl $\Gamma_{\text {AODV }}(\lambda(\xi, \quad)$. $\forall i p \in k D(r t \xi)$. the (dhops (rt $\xi$ ) ip) $\geq 1$ )"
*219 apply (inv_cterms (vcs_only))
$\square$
221
222
222
223
224
4
V Auto update $\square$ Update $\square$ Detach $100 \%$
proof (prove): step 1
goal (103 subgoals):
$\checkmark$
1. $\wedge p l \xi a q l^{\prime} \xi^{\prime} p p p n p^{\prime}$ dip.
wellformed $\Gamma_{\text {Aoov }} \Longrightarrow$
not_call

$\left.p^{\prime}\right) \Longrightarrow$
$l \in\{$ PAodv-:0\} $\Longrightarrow$
$\forall i p \in k D$ (rt $\xi$ ), $1 \leq$ the (dhops (rt $\xi$ ) ip) $\Longrightarrow$

$\left.\mathrm{p}^{\prime}\right)$,
$\left.\tau, \xi^{\prime}, p^{\prime}\right)$
$\in$ automaton.trans (paodv i) $\Longrightarrow$
$l^{\prime} \in$ labels $\Gamma_{\text {Aoov }} \mathrm{p}^{\prime} \Longrightarrow$
(, pp) $\in$ reachable (paodv i) $\Pi \Longrightarrow$
$\{P A o d v-: 0\}(\lambda \xi .\{\xi($ dip $:=\operatorname{dip}) \mid d i p . \operatorname{dip} \in q D($ store $\xi) \wedge \operatorname{dip} \notin \mathrm{vD}(r t \xi) \wedge$ the $\sigma$ sp-flage (store $\xi$,
$\mathrm{p}^{\prime} \in$ sterms $\Gamma_{\text {Aodv }} \mathrm{pp} \Longrightarrow$
( $\xi^{\prime}, p^{\prime}$ ) $\in$ reachable (paodv i) $\Pi \Longrightarrow$
$\Pi \tau \Longrightarrow$
$\mathrm{p}=\{\mathrm{PAodv}-: 0\}\langle\lambda \xi,\{\xi(\mathrm{dip}:=\operatorname{dip}) \mid$ dip. $\operatorname{dip} \in \mathrm{qD}$ (store $\xi) \wedge \operatorname{dip} \notin \mathrm{vD}(\mathrm{rt} \xi) \wedge$ the $\sigma \mathrm{sp}$-flage (store
$p^{\prime} \Longrightarrow$
$l^{\prime} \in\{$ PAodv-: 21$\} \Longrightarrow$
a $=\tau \Longrightarrow$
$q=p^{\prime} \Longrightarrow$
圆 Seq_Invariants.thy ( $\sim /$ projects/aodv/isabelle/aodvmech/aodv/)
217 lemma hop_count_positive:
218 "paodv i $\|=$ onl $\Gamma_{\text {AODV }}(\lambda(\xi, \ldots), \forall i p \in k D(r t \xi)$, the (dhops (rt $\xi$ ) ip) $\geq 1$ )"
-219 apply (inv_cterms)
$\square$
proof (prove): step 1
goal (9 subgoals):
1. $\wedge p l \xi$ a $q l^{\prime} \xi^{\prime} p p p^{\prime}$.
$l=$ PAodv $-: 8 \Longrightarrow$
$\forall i p \in k D$ ( $r$ t $\xi$ ). Suc $0 \leq$ the (dhops (rt $\xi$ ) ip) $\Longrightarrow$
$((\xi,\{\mathrm{PAodv}-: 8\} \llbracket \lambda \xi$. $\xi(\mathrm{rt}:=$ update $(\mathrm{rt} \xi)(\operatorname{sip} \xi)(0$, unk, val, Suc 0, sip $\xi,\{ \})) \rrbracket$
$\left.p^{\prime}\right)$,
$\tau_{s}, \xi(r t:=$ update $(r t \xi)(\operatorname{sip} \xi)(0$, unk, val, Suc 0, sip $\left.\xi,\{ \})), p^{\prime}\right)$
$\in$ seqp_sos $\Gamma_{\text {AODY }} \Longrightarrow$
PAodv-:9 $\in$ labels $\Gamma_{\text {AODV }} \mathrm{P}^{\prime} \Longrightarrow$
( $\varepsilon, \mathrm{pp}$ ) $\in$ reachable (paodv i) $\Pi \Longrightarrow$
$\{P A o d v-: 8\} \llbracket \lambda \xi$. $\xi(\mathrm{rt}:=$ update (rt $\xi$ ) ( $\operatorname{sip} \xi$ ) (0, unk, val, Suc 0, sip $\xi,\{ \})\rangle \rrbracket$
$p^{\prime} \in$ sterms $\Gamma_{\text {AODV }} p p \Longrightarrow$
$\left(\xi(r t:=\right.$ update $(r t \xi)(\operatorname{sip} \xi)(0$, unk, val, Suc $\left.0, \operatorname{sip} \xi,\{ \})), p^{\prime}\right) \in$ reachable (paodv i) $\Pi \Longrightarrow$
$p=\{$ PAodv $-: 8\} \llbracket \lambda \xi, \xi(r t:=$ update $(r t \xi)(\operatorname{sip} \xi)(0$, unk, val, Suc 0 , sip $\xi,\{ \}) D]$
$p^{\prime} \Longrightarrow$
$l^{\prime}=$ PAodv-:9 $\Longrightarrow$
a $=\tau_{s} \Longrightarrow$
$\xi^{\prime}=\xi(r$ t $:=$ update $(r$ r $\xi)(\operatorname{sip} \xi)(0$, unk, val, Suc $0, \operatorname{sip} \xi,\{ \})) \Longrightarrow$
$q=p^{\prime} \Longrightarrow$
Suc $0 \leq$ the (dhops (update (rt $\xi$ ) (sip $\xi$ ) ( 0 , unk, val, Suc 0, $\operatorname{sip} \xi,\{ \}$ )) ( $\operatorname{sip} \xi)$ ) $\wedge$
( $\forall \mathrm{ip} \in \mathrm{kD}(\mathrm{rt} \xi)$. Suc $0 \leq$ the (dhops (update (rt $\xi$ ) ( $\operatorname{sip} \xi$ ) ( 0 , unk, val, Suc $0, \operatorname{sip} \xi,\{ \}$ )) ip))
2. $\Lambda p l \xi$ a $q l^{\prime} \xi^{\prime} p p p^{\prime}$.
$l=$ PAodv-: $6 \Longrightarrow$
圆 Seq_Invariants.thy ( $\sim /$ projects/aodv/isabelle/aodvmech/aodv/)

| 216 |  |
| ---: | ---: |
| 217 | Remma hop_count_positive: |
| 218 | "paodv $i \\|=$ onl $\Gamma_{\text {AODV }}(\lambda$ |



## The problem with global invariants

Theorem 7.29 The quality of the routing table entries for a destination $d i p$ is strictly increasing along a route towards $d i p$, until it reaches either $d i p$ or a node with an invalided routing table entry to $d i p$.

$$
\begin{equation*}
\operatorname{dip} \in \mathrm{vD}_{N}^{i p} \cap \mathrm{vD}_{N}^{\text {nhip }} \wedge \text { nhip } \neq \operatorname{dip} \Rightarrow \xi_{N}^{i p}(\mathrm{rt}) \sqsubset_{\text {dip }} \xi_{N}^{\text {nhip }}(\mathrm{rt}), \tag{21}
\end{equation*}
$$

where $N$ is a reachable network expression and nhip $:=\operatorname{nhop}_{N}^{i p}(d i p)$ is the IP address of the next hop.

## The problem with global invariants

Theorem 7.29 The quality of the routing table entries for a destination $d i p$ is strictly increasing along a route towards $d i p$, until it reaches either $d i p$ or a node with an invalided routing table entry to $d i p$.

$$
\begin{equation*}
\operatorname{dip} \in \mathrm{vD}_{N}^{i p} \cap \mathrm{vD}_{N}^{\text {nhip }} \wedge \text { nhip } \neq \operatorname{dip} \Rightarrow \xi_{N}^{i p}(\mathrm{rt}) \sqsubset_{\text {dip }} \xi_{N}^{\text {nhip }}(\mathrm{rt}), \tag{21}
\end{equation*}
$$

where $N$ is a reachable network expression and nhip $:=\operatorname{nhop}_{N}^{i p}(d i p)$ is the IP address of the next hop.

- We must state a property of routing tables across pairs of nodes, i.e., elements of a global state
- ... that does not exist at the level of individual sequential processes.


## An 'open model' of AWN

| oclosed ( ) | ocnet |
| :---: | :---: |
| $1 \\|$ | opnet |
| $\langle i: \rho: R\rangle_{0}$ | onode |
| $\rho\left\langle{ }_{i}\right.$ | oparp |
| opaodv i qmsg | oseqp |

## $\xi::$ state

opaodv i qmsg oseqp

## An 'open model' of AWN



## $\xi$ :. state

$\sigma$ : $\mathrm{ip} \Rightarrow$ state
opaodv $\mathrm{i}=\left(\mid\right.$ init $=\left\{\left(\right.\right.$ aodv-init, $\Gamma_{\text {AODV }}$ PAodv $\left.)\right\}$, trans $=$ oseqp-sos $\left.\Gamma_{\text {AODV }} \mathrm{i} \mid\right)$.

$$
\begin{gathered}
\frac{\xi^{\prime}=\mathrm{fa} \xi}{\left((\xi,\{l\}[\mathrm{fa}] \mathrm{p}), \tau,\left(\xi^{\prime}, \mathrm{p}\right)\right) \in \operatorname{seqp-sos} \Gamma} \\
\text { versus } \\
\frac{\sigma^{\prime} \mathrm{i}=\mathrm{fa}(\sigma \mathrm{i})}{\left((\sigma,\{l\}[\mathrm{fa}] \mathrm{p}), \tau,\left(\sigma^{\prime}, \mathrm{p}\right)\right) \in \text { oseqp-sos } \Gamma \mathrm{i}}
\end{gathered}
$$

## An 'open model' of AWN

```
oclosed (o)
\rho|
```

ocnet
opnet
onode
oparp
oseqp

```
opaodv i qmsg oseqp
```


## $\xi$ :: state

$\sigma::$ ip $\Rightarrow$ state

$$
\begin{aligned}
& \frac{\left((\sigma, P), \text { groupcast } D m, \sigma^{\prime}, P^{\prime}\right) \in S}{\left(\left(\sigma, P_{R}^{i}\right),(R \cap D):^{*} \text { cast }(m),\left(\sigma^{\prime}, P_{R}^{\prime} i\right)\right) \in \text { onode-sos } S} \\
& \frac{\left((\sigma, P), \tau,\left(\sigma^{\prime}, P^{\prime}\right)\right) \in S \quad \forall j \neq i . \sigma^{\prime} j=\sigma j}{\left(\left(\sigma, P_{R}^{i}\right), \tau,\left(\sigma^{\prime}, P_{R}^{\prime i}\right)\right) \in \text { onode-sos } S}
\end{aligned}
$$

## An 'open model' of AWN



## Open invariants

Open reachability

$$
\begin{array}{ccc}
\frac{(\sigma, p) \in \text { init A }}{(\sigma, p) \in \text { oreachable A S U }} & \frac{(\sigma, p) \in \text { oreachable A S U }}{\left(\sigma^{\prime}, p\right) \in \text { oreachable A S U } \sigma \sigma^{\prime}} \\
\frac{(\sigma, p) \in \text { oreachable A S U }}{\left(\sigma^{\prime}, p^{\prime}\right) \in \text { oreachable A S U }}
\end{array}
$$

## Open invariants

Open reachability
interleaving steps must satisfy $U$

$$
\frac{(\sigma, p) \in \operatorname{init} A}{(\sigma, p) \in \text { oreachable A SU }}
$$

$$
\frac{(\sigma, p) \in \text { oreachable A S U } U \sigma \sigma^{\prime}}{\left(\sigma^{\prime}, p\right) \in \text { oreachable A S U }}
$$

$$
\frac{(\sigma, \mathrm{p}) \in \text { oreachable A S U } \quad\left((\sigma, \mathrm{p}), \mathrm{a},\left(\sigma^{\prime}, \mathrm{p}^{\prime}\right)\right) \in \operatorname{trans} \mathrm{A}}{\left(\sigma^{\prime}, \mathrm{p}^{\prime}\right) \in \text { oreachable A S U }} \quad \mathrm{S} \sigma \sigma^{\prime} \mathrm{a}
$$

'local' steps must satisfy $S$


## Open invariants

Open reachability

$$
\frac{(\sigma, p) \in \operatorname{init} A}{(\sigma, p) \in \text { oreachable A SU }}
$$

$$
\frac{(\sigma, p) \in \text { oreachable A S U } U \sigma \sigma^{\prime}}{\left(\sigma^{\prime}, p\right) \in \text { oreachable A S U }}
$$

$$
\frac{(\sigma, p) \in \text { oreachable A S U } \quad\left((\sigma, p), a,\left(\sigma^{\prime}, p^{\prime}\right)\right) \in \operatorname{trans} A}{\left(\sigma^{\prime}, p^{\prime}\right) \in \text { oreachable A S U } \sigma \sigma^{\prime} a}
$$

'local' steps must satisfy $S$

otherwith PAI $\sigma \sigma^{\prime} a \equiv\left(\forall \mathrm{i} . \mathrm{i} \notin \mathrm{A} \rightarrow \mathrm{P}(\sigma \mathrm{i})\left(\sigma^{\prime} \mathrm{i}\right)\right) \wedge \mathrm{I} \sigma \mathrm{a}$

## Open invariants

Open reachability
interleaving steps must satisfy $U$

$$
\begin{array}{ccc}
\frac{(\sigma, \mathrm{p}) \in \text { init A }}{(\sigma, \mathrm{p}) \in \text { oreachable A S U }} & \frac{(\sigma, \mathrm{p}) \in \text { oreachable A S U }}{\left(\sigma^{\prime}, \mathrm{p}\right) \in \text { oreachable A S U } \sigma \sigma^{\prime}} \\
\frac{(\sigma, \mathrm{p}) \in \text { oreachable A S U }}{\left(\sigma^{\prime}, \mathrm{p}^{\prime}\right) \in \text { oreachable A S U }}
\end{array}
$$

'local' steps must satisfy $S$
Open Invariants
$\mathrm{A} \mid=(\mathrm{S}, \mathrm{U} \rightarrow) \mathrm{P}=\forall \mathrm{s} \in$ oreachable $\mathrm{A} S \mathrm{U} . \mathrm{P} \mathrm{s}$
Open Step Invariants
$\mathrm{A} \equiv(\mathrm{S}, \mathrm{U} \rightarrow) \mathrm{P}=$
$\forall \mathrm{s} \in$ oreachable A S U. $\forall \mathrm{a} \mathrm{s}^{\prime} .\left(\mathrm{s}, \mathrm{a}, \mathrm{s}^{\prime}\right) \in \operatorname{trans} \mathrm{A} \wedge \mathrm{S}(\mathrm{fst} \mathrm{s})\left(\mathrm{fst} \mathrm{s}^{\prime}\right) \mathrm{a} \rightarrow \mathrm{P}\left(\mathrm{s}, \mathrm{a}, \mathrm{s}{ }^{\prime}\right)$

## Open invariants

Open reachability
interleaving steps must satisfy $U$

$$
\begin{array}{cc}
\frac{(\sigma, \mathrm{p}) \in \text { init A }}{(\sigma, \mathrm{p}) \in \text { oreachable A S U }} & \frac{(\sigma, \mathrm{p}) \in \text { oreachable A S U }}{\left(\sigma^{\prime}, \mathrm{p}\right) \in \text { oreachable A S U } \sigma \sigma^{\prime}} \\
\frac{(\sigma, \mathrm{p}) \in \text { oreachable A S U }}{\left(\sigma^{\prime}, p^{\prime}\right) \in \text { oreachable A S U }} & \left((\sigma, \mathrm{p}), \mathrm{a},\left(\sigma^{\prime}, \mathrm{p}\right)\right) \in \text { trans A }
\end{array}
$$

'local’ steps must satisfy $S$
Open Invariants
$\mathrm{A} \vDash(\mathrm{S}, \mathrm{U} \rightarrow) \mathrm{P}=\forall \mathrm{s} \in$ oreachable $\mathrm{A} S \mathrm{U} . \mathrm{P} \mathrm{s}$
Open Step Invariants
$A \equiv(S, U \rightarrow) P=$
$\forall \mathrm{s} \in$ oreachable A S U. $\forall \mathrm{a} \mathrm{s}^{\prime} .\left(\mathrm{s}, \mathrm{a}, \mathrm{s}^{\prime}\right) \in \operatorname{trans} \mathrm{A} \wedge \mathrm{S}(\mathrm{fst} \mathrm{s})\left(\mathrm{fst} \mathrm{s}^{\prime}\right) \mathrm{a} \rightarrow \mathrm{P}\left(\mathrm{s}, \mathrm{a}, \mathrm{s}{ }^{\prime}\right)$
Lift standard invariants
$\mathrm{A} \|=A_{A}(\mathrm{I} \rightarrow) \mathrm{P}$

initiali i (init OA) (init A) $\quad$| oseqp-sos $\Gamma \mathrm{i} \quad$ trans $\mathrm{A}=$ seqp-sos $\Gamma$ |
| :---: |
| $\mathrm{OA} \models A_{A}($ act I, other $\mathrm{ANY}\{\mathrm{i}\} \rightarrow)$ seqll i P |

## Open invariants: proof rule (oseqp)

To prove the invariant $\mathrm{A} \vDash(\mathrm{S}, \mathrm{U} \rightarrow)$ onl $\Gamma \mathrm{P}$

1. Show for the initial states.
2. Show across each control term.
where
```
wellformed \Gamma
    simple-labels \Gamma
    control-within \Gamma (init A)
    trans A = seqp-sos \Gamma
```


## Open invariants: proof rule (oseqp)

To prove the invariant $A \models(S, U \rightarrow)$ onl $\Gamma P$

1. Show for the initial states.
2. Show across each control term.
3. Show for environment steps:
where wellformed $\Gamma$ simple-labels $\Gamma$
control-within $\Gamma$ (init $A$ )
trans $A=$ seqp-sos $\Gamma$
assume: $\quad(\sigma, p) \in$ oreachable A S U in any oreachable state
$l \in$ labels $\Gamma \mathrm{p}$
P $(\sigma, I)$
$U \sigma \sigma^{\prime}$
then, for all valid environment steps. . .
show: $\mathrm{P}\left(\sigma^{\prime}, \mathrm{I}\right) \quad$...show that the property is preserved

## Outline

## Modelling (AWN)

Proof
Basic proof
Open proof
Lifting and transfer

Conclusion

## Lifting and transfer

cnet-sos<br>closed (pnet ( $\lambda \mathrm{i}$. paodv $\mathrm{i}\left\langle\left\langle{ }_{i}\right.\right.$ qmsg) n$) \|=P$

## pnet-sos

node-sos
parp-sos
seqp-sos

## Lifting and transfer

cnet-sos<br>closed (pnet ( $\lambda \mathrm{i}$. paodv $\mathrm{i}\left\langle\left\langle{ }_{i}\right.\right.$ qmsg) n$) \|=P$

ocnet-sos

## pnet-sos


parp-sos
oparp-sos

## Lifting and transfer

cnet-sos<br>closed (pnet ( $\lambda \mathrm{i}$. paodv $\mathrm{i}\left\langle\left\langle{ }_{i}\right.\right.$ qmsg) n$) \|=P$

ocnet-sos
pnet-sos
opnet-sos
node-sos onode-sos
parp-sos
oparp-sos
seqp-sos
oseqp-sos
opaodv i $\|=P_{1}^{\prime}$

## Lifting and transfer

```
cnet-sos
    closed (pnet (\lambdai. paodv i < < i qmsg) n) |=P
```

ocnet-sos
pnet-sos
oparp-sos
opaodv i $\left\langle\left\langle i\right.\right.$ qmsg $\|=P_{2}^{\prime}\{$ lift
oseqp-sos

## Lifting and transfer

```
cnet-sos
    closed (pnet (\lambdai. paodv i << i qmsg) n) |=P
```

ocnet-sos
pnet-sos

## Lifting and transfer

```
cnet-sos
    closed (pnet ( }\lambda\textrm{i}.\mathrm{ paodv i < < i qmsg) n) |=P
```

pnet-sos

## Lifting and transfer



## Lifting and transfer



## Transfer

locale openproc $=$

```
fixes np :: "ip = ('s, ('m::msg) seq_action) automaton"
    and onp :: "ip = ((ip = 'g) > 'l, 'm seq_action) automaton"
        and sr :: "'s => ('g x 'l)"
assumes init: "{ (\sigma,\zeta) |\sigma\zetas.s s init (np i)
```

```
\wedge(\sigmai, \zeta) = sr s
```

\wedge(\sigmai, \zeta) = sr s
\wedge(\forallj. j\not=i\longrightarrow\sigma \ (fst o sr) ` init (np j))} \subseteq init (onp i)"

```
\wedge(\forallj. j\not=i\longrightarrow\sigma \ (fst o sr) ` init (np j))} \subseteq init (onp i)"
```

    and init_notempty: " \(\forall j\), init (np \(j\) ) \(\neq\{ \}\) "
        and trans: " \(\wedge \mathrm{s}\) a \(\mathrm{s}^{\prime} \sigma \sigma^{\prime} . \llbracket \sigma i=\mathrm{fst}(\mathrm{sr} \mathrm{s})\);
                                    \(\sigma^{\prime} i=f s t\left(s r s^{\prime}\right) ;\)
                                    (s, a, s') \(\in\) trans (np i) 】
                \(\Longrightarrow\left((\sigma\right.\), snd \((s r s)), a,\left(\sigma^{\prime}\right.\), snd \(\left.\left.\left(s r s^{\prime}\right)\right)\right) \in \operatorname{trans}(o n p i) "\)
                                    trans (onp i)
    
lemma pnet_reachable_transfer:

assumes "wf_net_tree n"
and " $s \in$ reachable (closed (pnet np n)) $\Pi$ "
shows "initmissing (netgmap sr s) $\in$ oreachable (oclosed (opnet onp n)) ( $\lambda_{\ldots}$ _ _. True) U"

## lemma close_opnet:

assumes "wf_net_tree n"
and "oclosed (opnet onp $n$ ) $\vDash\left(\lambda_{\ldots} \ldots\right.$. True, $U \rightarrow$ ) global P"
shows "closed (pnet np n) $\vDash$ netglobal P"

## Transfer

locale openproc $=$

```
fixes np :: "ip = ('s, ('m::msg) seq_action) automaton"
and onp :: "ip = ((ip = 'g) > 'l, 'm seq_action) automaton"
and sr :: "'s # ('g x 'l)"
```

assumes init: " $\{(\sigma, \zeta) \mid \sigma \zeta s, s \in \operatorname{init}(n p i)$

```
\wedge(\sigmai, \zeta)=sr s
\wedge(\forallj. j\not=i\longrightarrow\sigma \ | (fst o sr) `init (np j))} \subseteq init (onp i)"
```

        and init_notempty: " \(\forall j\), init (np \(j\) ) \(\neq\{ \}\) "
        and trans: " \(\wedge \mathrm{s}\) a \(\mathrm{s}^{\prime} \sigma \sigma^{\prime} . \llbracket \sigma i=\mathrm{fst}(\mathrm{sr} \mathrm{s})\);
                                    \(\sigma^{\prime} i=f s t\left(s r s^{\prime}\right)\);
                                    (s, a, s') \(\in\) trans (np i) 】
                \(\Longrightarrow\left((\sigma\right.\), snd \((\mathrm{sr} \mathrm{s})), \mathrm{a},\left(\sigma^{\prime}\right.\), snd \(\left.\left.\left(\mathrm{sr} \mathrm{s}^{\prime}\right)\right)\right) \in \operatorname{trans}(\mathrm{onp} \mathrm{i}) "\)
    

## lemma close_opnet:

assumes "wf_net_tree n"
and "oclosed (opnet onp n) $\vDash\left(\lambda_{\ldots} \ldots\right.$. True, $U \rightarrow$ ) global P"
shows "closed (pnet np n) $\vDash$ netglobal P"

## Transfer

locale openproc $=$
fixes $n p::$ " $i p \Rightarrow(' s,(1 m:: m s g)$ seq_action) automaton" and onp :: "ip $\Rightarrow((i p \Rightarrow$ 'g) $\times$ ' 1, 'm seq_action) automaton" and sr :: "'s $\Rightarrow(' g \times$ 'l)"
assumes init: " $\{(\sigma, \zeta) \mid \sigma \zeta s, s \in \operatorname{init}(n p i)$
and init_notempty: $\quad \forall j$. init $(n p j) \neq\{ \} "$
and trans: " $\wedge \mathrm{s}$ a s' $\sigma \sigma^{\prime} . \llbracket \sigma i=\mathrm{fst}$ (srs);
$\sigma^{\prime} i=f s t\left(s r s^{\prime}\right)$;
(s, a, s') $\in$ trans (np i) 】
$\Longrightarrow\left((\sigma\right.$, snd $(\mathrm{sr} \mathrm{s})), a,\left(\sigma^{\prime}\right.$, snd $\left.\left.\left(\mathrm{sr} \mathrm{s}^{\prime}\right)\right)\right) \in \operatorname{trans}(\mathrm{onp} i){ }^{\prime \prime}$

lemma pnet_reachable_transfer: assumes "wf_net_tree n"
and "s $\bar{\in}$ reachable (closed (pnet np n)) T"
shows "initmissing (netgmap sr s) $\in$ oreachable (oclosed (opnet onp n)) ( $\lambda_{\ldots}$ _ _. True) U"

## lemma close_opnet:

```
    assumes "wf_net_tree n"
    and "oclosed (opnet onp n)}\vDash(\mp@subsup{\lambda}{_}{\prime}__. True, U ->) global P"
    shows "closed (pnet np n) }#=\mathrm{ netglobal - P"
```


## Conclusion

- Framework for specifying and verifying a class of reactive systems.
- Compositional technique for stating and lifting (inductive) invariants.
- Applied to AODV (RFC3561)—coming soon.
- Beneficial to focus on a concrete verification task.
- No real process algebra.
- More convenient than automaton transition tables.
- The layered structure is important.
- Takes advantage of developments in and around Isabelle
- PIDE, Isar, Locales,
- Parallel proofs (parallel_goals), Poly/ML,
- Sledgehammer, System on TPTP.


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